



Magellan Financial Group Limited  
("Company")  
ABN: 59 108 437 592

## Option Exercise Form

Option exercisable at A\$35.00 expiring at 5:00pm (Sydney Time)  
on 16 April 2027 ("Option").

**Please note the Ticker Code for the  
Options is ASX: MFGO**

Registered Holder Name

Registered Holder Address

HIN/SRN

Postcode

### To be completed by Option holder:

Number of Options being exercised

Amount paid:

**Multiplied by the Exercise Price of A\$35.00**

(Must be at least 100 Options or, if you hold less than 100 Options,  
all of your Options)

Payment of the Exercise Price may only be made by BPAY or cheque. Cash will not be accepted by mail or by the Company's share registry. Payments cannot be made at any bank.

Please tick the relevant box below to confirm your method of payment.

#### Payment option 1 – BPAY (tick the relevant box)

To obtain your unique BPAY Customer Reference Number, log onto [www.investorserve.com.au](http://www.investorserve.com.au) or contact Boardroom Pty Limited on 1300 005 016



Biller code:

Ref:

Telephone & Internet Banking - BPAY® Contact your bank, credit union or building society to make this payment from your cheque or savings account. More info: [www.bpay.com.au](http://www.bpay.com.au) ® Registered to BPAY Ltd ABN 69 079 137 518

- If paying by BPAY, you do not need to return this Option Exercise Form. By making a BPAY payment of the Exercise Price, you will be deemed to have agreed to your name/s being placed on the Company's register of members in respect to the number of ordinary shares in the Company issued and allotted to you and to be bound by the constitution of the Company.
- The amount of your payment received by the Company divided by the Exercise Price will be deemed to be the total number of Options you are exercising.

#### Payment Option 2 – Cheque (Record cheque details below) (tick the relevant box)

DRAWER	CHEQUE NO.	BSB NO.	ACCOUNT NO.	AMOUNT \$AUD
				\$

- Only cheques or bank drafts in Australian dollars and drawn on a bank or financial institution in Australia will be accepted.
- Your cheque or bank draft must be made payable to "Magellan Financial Group Ltd" and crossed Not Negotiable and should be attached to this Option Exercise Form.
- The amount of your payment received by the Company divided by the Exercise Price will be deemed to be the total number of Options you are exercising.

To the Directors of Magellan Financial Group Ltd

I/We being the registered holders of Options each to acquire one fully paid ordinary share in the Company hereby give notice of the exercise of Options and attach hereto my/our cheque payable to "Magellan Financial Group Ltd" in payment of such exercise.

I/We agree to my/our name/s being placed on the Company's register of members in respect to the number of ordinary shares in the Company issued and allotted to me/us and to be bound by the constitution of the Company.

**Please sign here:**

Shareholder 1 (Individual)

Sole Director & Company Secretary

Joint Shareholder 2 (Individual)

Director

Joint Shareholder 3 (Individual)

Director / Company Secretary

Telephone No. (Business Hours)

Date

**Lodgement of Option Exercise Form if paying by cheque**

**Magellan Financial Group Ltd C/- Boardroom Pty Limited, GPO Box 3993, SYDNEY NSW 2001**

Neither Boardroom Pty Limited nor the Company accepts any responsibility for the lodgement of this Option Exercise Form at an incorrect address or by any other means.